

STATE BAR *of* TEXAS

2019-2020 PROPOSED COMBINED BUDGET

The **State Bar proposed budgets** for the 2019-2020 fiscal year are included here for your information. If you would like a copy of the budget summary, contact the State Bar finance division director at (800) 204-2222, ext. 1481. All interested persons are invited to a public hearing on the proposed budgets scheduled for 9 a.m. Tuesday, April 2, 2019, at the Texas Law Center Room 101. The General Fund is the operating fund for the State Bar of Texas. The Law Practice Resources Fund is considered an Enterprise Fund, which is defined as a proprietary fund that is used to account for goods/services provided to the general public on a user-charge basis. The Special Revenue Funds are independent funds and most do not use any membership dues or revenues from the General Fund for operations. Capital Project Funds are used to account for the acquisition and construction of the State Bar's major capital facilities and other capital expenditures.

	GENERAL FUND	LAW PRACTICE RESOURCES FUND	SPECIAL REVENUE & CAPITAL PROJECTS FUNDS	TOTAL COMBINED PROPOSED BUDGET
REVENUES & RECEIPTS				
MEMBERSHIP DUES	\$20,783,246	\$0	\$0	\$20,783,246
FEES	17,376,300	18,000	1,895,126	19,289,426
ADVERTISING	784,000	0	0	784,000
SALES	1,040,574	2,481,336	26,300	3,548,210
INVESTMENTS	350,000	9,000	30,150	389,150
GRANTS	0	0	312,825	312,825
CONTRIBUTIONS	685,074	0	371,070	1,056,144
ADMINISTRATIVE FEES	608,800	0	0	608,800
RENT	172,673	0	0	172,673
OTHER REVENUE	1,308,547	1,327,826	15,000	2,651,373
TOTAL REVENUES	\$43,109,214	\$3,836,162	\$2,650,471	\$49,595,847
RECEIPTS FROM RESERVES	844,500	0	371,000	1,215,500
TOTAL REVENUES & RECEIPTS	\$43,953,714	\$3,836,162	\$3,021,471	\$50,811,347
EXPENDITURES				
SALARIES	\$17,977,143	\$1,336,761	\$547,483	\$19,861,387
BENEFITS	6,404,285	451,306	204,083	7,059,674
TRAVEL	2,094,740	46,450	203,460	2,344,650
MEETINGS & CONFERENCES	4,471,254	1,800	618,667	5,091,721
PROFESSIONAL SERVICES	2,944,847	74,926	258,825	3,278,598
COURT FEES	107,900	0	0	107,900
PUBLICITY/ADVERTISING	725,793	59,000	176,515	961,308
DUES/SUBSCRIPTIONS/LICENSES	685,847	53,576	22,102	761,525
EDUCATION/TRAINING	195,134	13,430	3,000	211,564
SUPPLIES/AWARDS/GIFTS/SPEC. ITEMS	604,005	23,001	93,516	720,522
RENTALS—OFFICE, EQUIPMENT, STORAGE	1,136,603	167,988	159,250	1,463,841
MAINTENANCE/REPAIR	614,339	32,100	0	646,439
UTILITIES	248,960	0	0	248,960
POSTAGE & FREIGHT	747,296	170,330	45,900	963,526
TELEPHONE	371,314	5,500	27,000	403,814
INSURANCE	462,766	6,000	0	468,766
ADMINISTRATIVE	333,712	756,053	873,600	1,963,365
FIXED ASSETS	40,000	9,800	1,128,500	1,178,300
PRINTING & COPYING	1,304,476	505,548	99,570	1,909,594
RESERVE FOR CONTINGENCIES	150,000	0	0	150,000
TOTAL EXPENDITURES	\$41,620,414	\$3,713,569	\$4,461,471	\$49,795,454
BOARD COMMITMENTS (IN)/OUT	844,500	0	(250,000)	594,500
TRANSFERS (IN)/OUT	1,488,800	0	(1,488,800)	0
TOTAL EXPENDITURES, BOARD COMMITMENTS & TRANSFERS	\$43,953,714	\$3,713,569	\$2,722,671	\$50,389,954
NET REVENUES & RECEIPTS OVER EXPENDITURES, BOARD COMMITMENTS & TRANSFERS	\$0	\$122,593	\$298,800	\$421,393
TOTAL BUDGETED FULL-TIME EQUIVALENTS	260.88	20.25	7.88	289.01

STATE BAR *of* TEXAS

2019-2020 PROPOSED GENERAL FUND BUDGET

REVENUES & RECEIPTS

Attorney Membership Dues	\$20,783,246
Accounting/Management Fees	650,351
Bar Journal Revenue	629,878
MCLE Fees	3,257,183
TexasBarCLE Revenue	13,955,703
Website	405,000
CDC Disciplinary Fees	553,240
Advertising Review Fees	380,000
Member Benefit Fees	844,909
Other Revenue	1,649,704
TOTAL REVENUES	\$43,109,214
Receipts from Reserves	844,500
TOTAL REVENUES & RECEIPTS	\$43,953,714

EXPENDITURES, BOARD COMMITMENTS & TRANSFERS

EXECUTIVE DIVISION	BUDGET	FTEs
Executive	\$670,896	2.88
Associate Executive Director/Legal Counsel	661,868	3
Deputy Executive Director	226,500	1
Deputy Executive Director/External Affairs	261,955	1
Special Financial Adviser	193,491	0.75
Officers & Directors	850,117	-
Human Resources	294,760	2
Training/Tuition	71,133	-
MEMBER & PUBLIC SERVICES DIVISION		
Center for Legal History	\$154,037	2
Law-Related Education	512,851	3
Government Relations	173,238	1
Texas Young Lawyers Association	1,010,999	3
LeadershipSBOT	98,672	-
Sections	335,660	4
Local Bars	455,312	4
Special Events	73,604	-
Law Student Division	20,266	-
Volunteer Committees	280,510	1
LEGAL & ATTORNEY SERVICES DIVISION		
Legal & Attorney Services	\$229,745	1
Texas Lawyers' Assistance Program	401,146	4
Legal Access Division	1,521,608	7.5
ACCESS TO JUSTICE COMMISSION	\$840,127	4
PROFESSIONAL DEVELOPMENT DIVISION		
TexasBarCLE	\$9,950,513	41
Minority Affairs	498,601	3

EXPENDITURES, BOARD COMMITMENTS & TRANSFERS CONTINUED

ATTORNEY COMPLIANCE DIVISION	BUDGET	FTEs
Attorney Compliance	\$181,703	1
Advertising Review	183,126	2
Client Attorney Assistance Program	545,835	8
Lawyer Referral	361,847	4
MCLE	603,280	7
OPERATIONS/SECURITY DIVISION		
Purchasing & Facilities	\$1,258,803	5.75
RESEARCH & ANALYSIS	\$179,700	1
MEMBER BENEFITS	\$203,463	-
FINANCE DIVISION		
Accounting	\$946,709	11
Membership	706,016	7
Other Administrative	1,836,698	-
IT DIVISION		
Information Technology	\$1,317,699	8
Customer Service	376,826	3
COMMUNICATIONS DIVISION		
Communications	\$254,629	2
Bar Journal	1,512,147	8
Public Information	155,636	1.5
Website	412,484	2
PUBLIC PROTECTION DIVISION		
Chief Disciplinary Counsel	\$9,858,740	95.5
Statewide Committees	230,800	-
Ombudsman	84,018	1
Board of Disciplinary Appeals	622,646	3
BOARD COMMITMENTS	\$844,500	1
TRANSFERS TO SPECIAL REVENUE & CAPITAL PROJECTS FUNDS		
Texas Law Center Fund	\$288,800	
Technology Fund	500,000	
Client Security Fund	700,000	
TOTAL EXPENDITURES, BOARD COMMITMENTS & TRANSFERS	\$43,953,714	
TOTAL REVENUES & RECEIPTS OVER EXPENDITURES, BOARD COMMITMENTS & TRANSFERS	\$0	
TOTAL BUDGETED GENERAL FUND FTEs		260.88

(FTE—Full-Time Equivalent)

STATE BAR *of* TEXAS

2019-2020 PROPOSED BUDGETS FOR SPECIAL REVENUE & CAPITAL PROJECTS FUNDS

	LAW FOCUSED GRANTS	TEXAS BOARD OF LEGAL SPECIALIZATION	TEXAS BAR COLLEGE	CONVENTION FUND	TEXAS LAW CENTER	TECHNOLOGY FUND	CLIENT SECURITY FUND	TOTAL
REVENUES								
FEES	\$0	\$1,347,126	\$248,000	\$300,000	\$0	\$0	\$0	\$1,895,126
SALES	0	0	1,300	25,000	0	0	0	26,300
INVESTMENTS	0	0	150	0	10,000	0	20,000	30,150
GRANTS	312,825	0	0	0	0	0	0	312,825
CONTRIBUTIONS	0	0	11,070	360,000	0	0	0	371,070
RESTITUTION	0	0	0	0	0	0	15,000	15,000
TOTAL REVENUES	\$312,825	\$1,347,126	\$260,520	\$685,000	\$10,000	\$0	\$35,000	\$2,650,471
RECEIPTS FROM RESERVES	0	0	0	0	0	371,000	0	371,000
TOTAL REVENUES & RECEIPTS	\$312,825	\$1,347,126	\$260,520	\$685,000	\$10,000	\$371,000	\$35,000	\$3,021,471
EXPENDITURES								
SALARIES	\$0	\$480,983	\$66,500	\$0	\$0	\$0	\$0	\$547,483
BENEFITS	0	178,745	25,338	0	0	0	0	204,083
TRAVEL	111,160	45,000	37,000	10,300	0	0	0	203,460
MEETINGS & CONFERENCES	37,150	49,657	27,000	504,860	0	0	0	618,667
PROFESSIONAL SERVICES	90,700	144,125	15,000	9,000	0	0	0	258,825
PUBLICITY/ADVERTISING	0	135,015	5,000	36,500	0	0	0	176,515
DUES/SUBSCRIPTIONS/LICENSES	0	20,000	1,682	420	0	0	0	22,102
EDUCATION/TRAINING	0	1,000	2,000	0	0	0	0	3,000
SUPPLIES/AWARDS/GIFTS/SPEC. ITEMS	50,515	10,001	16,000	17,000	0	0	0	93,516
RENTALS—OFFICE, EQUIPMENT, STORAGE	4,500	150,000	2,000	2,750	0	0	0	159,250
POSTAGE & FREIGHT	6,900	4,000	12,000	23,000	0	0	0	45,900
TELEPHONE	0	25,000	2,000	0	0	0	0	27,000
ADMINISTRATIVE	6,600	86,600	37,000	8,400	0	0	735,000	873,600
FIXED ASSETS	0	7,500	0	0	100,000	1,021,000	0	1,128,500
PRINTING & COPYING	5,300	9,500	12,000	72,770	0	0	0	99,570
TOTAL EXPENDITURES	\$312,825	\$1,347,126	\$260,520	\$685,000	\$100,000	\$1,021,000	\$735,000	\$4,461,471
BOARD COMMITMENTS - TRANSFERS IN	0	0	0	0	(100,000)	(150,000)	0	(250,000)
TRANSFERS (In)/OUT	0	0	0	0	(288,800)	(500,000)	(700,000)	(1,488,800)
TOTAL EXPENDITURES, BOARD COMMITMENTS & TRANSFERS	\$312,825	\$1,347,126	\$260,520	\$685,000	(288,800)	\$371,000	\$35,000	\$2,722,671
EXCESS (DEFICIT) OF REVENUES OVER EXPENDITURES, BOARD COMMITMENTS & TRANSFERS	\$0	\$0	\$0	\$0	\$298,800	\$0	\$0	\$298,800
FULL-TIME EQUIVALENTS	0	6.88	1.00	0	0	0	0	7.88

The purpose of the State Bar of Texas is to engage in those activities enumerated in section 81.012 of the State Bar Act. The expenditure of funds by the State Bar of Texas is limited as set forth in both section 81.034 of the State Bar Act and in *Keller v. State Bar of California*, 496 U.S. 1 (1990). If any member thinks that any actual or proposed expenditure is not within such purposes of, or limitations on, the State Bar, then such member may object thereto and seek a refund of a pro rata portion of his or her dues expended, plus interest, by filing an objection with the executive director. The objection must be made in writing, addressed to the executive director of the State Bar, P.O. Box 12487, Austin, TX 78711, and postmarked not later than 90 days after the conclusion of the challenged activity.

Upon receipt of a member's objection, the executive director shall promptly review such objection together with the allocation of dues monies spent on the challenged activity and, in consultation with the president, shall have the discretion to resolve the objection, including refunding a pro rata portion of the member's dues, plus interest. Refund of a pro rata share of the member's dues shall be for the convenience of the State Bar and shall not be construed as an admission that the challenged activity was or would not have been within the purposes of, or limitations on, the State Bar.